

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 13, 2001

REGISTRATION NO.: 24029 BOOK: 85 PAGE: 278
BONDS ISSUED BY: State of Missouri, Water Pollution Control General Obligation Bond, Series A 2001
AMOUNT OF ISSUE: \$20,000,000.00
DATE OF ISSUE: June 1, 2001 MONTH OF MATURITY: June
PURPOSE OF BONDS: Protection of the environment through the control of water pollution and to carry on the program of planning, financing and constructing sewage treatment facilities as specified in the Act as determined by the General Assembly, through grants and loans administered by the Clean Water Commission and the Department of Natural Resources pursuant to law and to carry on the program of planning, financing and constructing the improvement

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.000%	\$ 470,000.00	06/01/2002
4.000%	485,000.00	06/01/2003
4.000%	500,000.00	06/01/2004
4.000%	520,000.00	06/01/2005
4.125%	540,000.00	06/01/2006
4.250%	560,000.00	06/01/2007
4.000%	580,000.00	06/01/2008
7.000%	605,000.00	06/01/2009
7.000%	630,000.00	06/01/2010
5.000%	655,000.00	06/01/2011
4.500%	680,000.00	06/01/2012
4.600%	710,000.00	06/01/2013
4.700%	745,000.00	06/01/2014
4.750%	780,000.00	06/01/2015
4.750%	815,000.00	06/01/2016
5.000%	855,000.00	06/01/2017
5.000%	895,000.00	06/01/2018
5.000%	940,000.00	06/01/2019
5.000%	985,000.00	06/01/2020
5.000%	1,035,000.00	06/01/2021
	1,085,000.00	06/01/2022 *
	1,145,000.00	06/01/2023 *
5.000%	2,230,000.00	06/01/2023
	1,200,000.00	06/01/2024 *
	1,260,000.00	06/01/2025 *
	1,325,000.00	06/01/2026 *
5.000%	3,785,000.00	06/01/2026

ARE BONDS CALLABLE: Bonds maturing on and after June 1, 2012 may be redeemed on and after June 1, 2011 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: June 1 and December 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: McDowell, Rice, Smith & Gaar and Hardwick Law Firm, Kansas City, Missouri
ISSUE BOUGHT BY: UBS Paine Webber, Inc. & Associates
PURCHASE PRICE: \$20,047,245.93
INTEREST RATE: 4.9421%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: November 3, 1998
ELECTION RESULTS: Yes...918,977; No...500,347
METHOD OF SALE OF BONDS: Public sale
NOTICE OF SALE: Published The Bond Buyer; mailed to interested parties
NUMBER OF BIDS RECEIVED: 7